







SURGICAL INSTRUMENTS MANUFACTURING TECHNICIAN



TRAINER GUIDE

National Vocational Certificate Level 3

Version 1 - March, 2019





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Introduction

Competence-based training helps to bridge the gap between what is taught in training and what tasks will be performed on the job. Training trainees to perform actual job functions helps to ensure that future front-line workers have the skills, knowledge and abilities required to perform their jobs properly, safely and effectively. In addition to competence-based training, assessment based on the performance of actual work competencies helps to ensure that:

- trainees are performing their work tasks as safely as possible
- performance gaps are recognized prior to serious incidents
- training can be implemented to improve competence.

There are significant benefits to competence-based training:

1. Cost effectiveness

Since training activities and assessments in a competence-based approach are goal-oriented, trainers focus on clearly defined areas of skills, knowledge and understanding that their own industry has defined in the competence standards. At the same time, trainees are more motivated to learn when they realize the benefits of improved performance.

2. Efficiency

The transfer gap between the training environment and working on the job is reduced substantially in a competence-based approach. This is because training and assessment are relevant to what needs to be done on the job. As a result, it takes less time for trainees to become competent in the required areas. This, in turn, contributes to improved efficiency where training and assessment are concerned.

3. Increased productivity

When trainees become competent in the competence standards that their own industry has defined, when they know what the performance expectations are and receive recognition for their abilities through successful assessments, they are likely to be more motivated and experience higher job satisfaction. The result is improved productivity for organizations. The communication and constructive feedback between future employers and employees will improve as a result of a competence-based approach which can also increase productivity.

4. Reduced risk

Using a competence-based approach to training, development, and assessment, employers are able to create project teams of people with complementary skills. A trainee's record of the skills, knowledge and understanding relating to the competence standards they have achieved can be used by a future employer to identify and provide further relevant training and assessment for new skills areas. Competence standards can shape employee development and promotional paths within an organization and give employees the opportunity to learn more competencies beyond their roles. It can also provide organizations with greater ability to scale and flex as needed, thereby reducing the risk they face.

5. Increased customer satisfaction

Employees who have been trained and assessed using a competence-based approach are, by the definition of the relevant competence standards, able to perform the required tasks associated with a job. The knock-on effect is that, in service-related industries, they are able to provide high service levels, thereby increasing customer satisfaction. In production or manufacturing industries, they are able to work closely to industry standards in a more effective and efficient way.

Lesson plans

This manual provides a series of lesson plans that will guide delivery of each module for the *Surgical Instruments technician* qualification. It is important for trainers to be flexible and be ready to adapt lesson plans to suit the context of the subject and the needs of their trainees.

Good teachers acknowledge that CBT means each and every trainee in the class learns at a different speed. The good teacher is prepared to throw aside the day's lesson plan and do something different (and unplanned) for the class even if it means 'writing' a lesson plan for each trainee to match their learning pace for that day or week.

Learning by doing is different from learning theory and then applying it. To learn to do something, trainees need someone looking over their shoulder saying 'it's not quite like that, it's like this', 'you do it like this because ...', or even 'tell me why did you choose to do it like this?'.

In this way, trainees learn that theoretical knowledge is meaningless if it is not seen in the context of what they are doing. In other words, if a trainee doesn't know why something is being done, they will not do it competently (skills underpinned by knowledge = competent performer).

This is how a surgical instruments technician acquires a practical grasp of the standards expected. It's not by learning it in theory, but because those standards are acquired through correction by people who show what the standards are, and correct the trainees where they do not meet those standards, and where they repeat its correction until they have internalized those standards.

Demonstration of skill

Demonstration or modeling a skill is a powerful tool used in vocational training. The instructions for trainers for demonstration are as under:

- a) Read the procedure mentioned in the Trainer Guide for the relevant Learning Unit before demonstration.
- b) Arrange all tools, equipment and consumable material which are required for demonstration of a skill.
- c) Practice the skill before demonstration to trainees, if possible.
- d) Introduce the skill to trainees clearly at the commencement of demonstration.
- e) Explain how the skill relates to the skill(s) already acquired and describe the expected results or show the objects to trainees.
- f) Carry out demonstration in a way that can be seen by all trainees.
- g) Use the same tools and materials that the learner's will be using.
- h) Go through EACH of the steps involved in performing the skill.
- i) Go SLOWLY describe each step as it is completed.
- j) Encourage the learner's to move around and watch what you are doing from a number of different angles.
- k) Identify critical or complex steps, or steps that involve safety precautions to be followed.

- I) Explain theoretical knowledge where applicable and ask questions to trainees to test their understanding.
- m) Try to involve the learner's: Ask them questions about why they think the process may work that way.
- n) Repeat critical steps in demonstration, if required.
- o) Summarize the demonstration by asking questions to trainees.

Involvement in the process (actively seeing) is important at this stage. When you work on getting involved, getting people to participate, you make them a part of what is happening. Questions for clarification or explanation are important throughout the demonstration. It is up to the learner's to ask questions about things they do not understand, but it is also important for trainers to seek out and elicit questions from learner's. A trainer may need to do repeated demonstrations of difficult or complex skills.

Remember that the learner's will learn a lot from your demonstration - and not just the demonstration itself. Learner's will learn about how to perform the skills, but they will also learn from watching demonstrations how trainers treat the tools or materials and how they follow safety procedures.

After the demonstration, it is important to again seek out questions - be sure all questions are answered. The trainer should ask the learner's if they are ready to try the skill. If not, there may be a need for recycling the demonstration (or part of it), and clarifying some of the information.

Overview of the program

Course: NVQ Certificate Level 3	in SURGICAL INSTRUMENT MAN	UFACTURING Total Course Duration: 800 hours	
TECHNICIAN			

Course Overview:

The surgical instrument manufacturing technician program is to engage young people with a program of development that will provide them with the knowledge, skills and understanding to start this career in Pakistan. The program has been developed to address specific issues, such as the national, regional and local cultures, the manpower availability within the country, and meeting and exceeding the needs and expectations of their customers.

Modules	Learning Units	Duration
Module 1:	LU1: Perform Sheet Cutting	130 hours
Perform Forging	LU2: Apply hammer stroke	
	LU3: Trim extra material	
Module 2:	LU1: Perform turning operations	130 hours
Perform Manual Machining	LU2: Perform milling operations	
Module 3:	LU1: Perform blanking	130 hours
Develop Sheet Metal Surgical	LU2: Perform punching	
Instruments	LU3: Perform bending	
	LU4: Apply deep draw process	
	LU5: Perform spinning	
Madula 4.	LU1: Prepare workstation for heat treatment	150 hours
Module 4:	LU2: Perform annealing	
Apply Heat Treatment	LU3: Apply heat treatment by conventional method	
	LU4: Apply Vacuum heat treatment	
	LU5: Apply Conveyor Belt Heat Treatment	

Lesson Plan Template

Time	Content	Tutor's activity	Learner's activity	Resources	Outcomes / Assessment
	Introduction				
	BREAK		<u> </u>	1	
	Conclusion				

Lesson Plan Template - EXAMPLE

Time	Content	Tutor's activity	Learner's activity	Resources	Outcomes/ Assessment
	Introduction	State the learning objectives for this lesson (prepare, surgical instruments manufacturing process and see how to make a finish products). Link this to the previous lesson (various types of process that can be use on a specific machine including using of machines) and ask questions from learner's to check their prior knowledge and to arouse the interest and motivation	Answer questions about the previous lesson Ask questions as required about the learning objectives for this lesson	Flip chart or similar listing the learning objectives for this lesson	Questions and answers
	Presentation	Introduce and explain surgical manufacturing process and Highlight any pre-preparation methods. Use some surgical instruments as samples for better explanation	Make notes for making your presentation more effective	Prepare workstations and setting machines/press Appropriate preparation and manufacturing process equipment Personal protective equipment's	Questions and answers
	BREAK				

Time	Content	Tutor's activity	Learner's activity	Resources	Outcomes/ Assessment
	Practical	Observe learner's practical activities and support as appropriate	Practice skills in using equipment and multistage methods independently to prepare, process and present complex manufacturing process methods	Appropriate surgical manufacturing process and machine operating procedure Working instruction Learner's own notes Appropriate preparation machining process Personal protective equipment	Observation Questions and answers Self-assessment Peer assessment
	Conclusion	Lead feedback session with discussion and questions and answers Ask learner's to complete self-assessment form	Provide feedback on the activity Complete self-assessment form Ask questions	Complete manufacturing process performed by the learner's	Questions and answers Self-assessment forms Complete complex process performed by the learner's

Trainer's guidelines

Learning Unit	Suggested Teaching/ Learning Activities	Delivery Context	Media
LU1: Perform Sheet Cutting	 This session is about the following performance criterial. Arrange suitable material and Measure thickness of sheet as per product specification / drawing. Set shearing parameters as per required sizes. Adjust the Jig size for sheet cutting on shear press table. Cut down the large size sheet into straccording to job specification using shear press. Measure strips to verify required specifications. Mount cutting die on power press to cut strips pre-forge shape (Raw shape). Arrange suitable material and Measure the thickness sheet as per product specification / drawing. Set shearing parameters as per required strip sizes. Adjust the Jig size for sheet cutting on shearing pretable. Cut down the large size sheet into strips according. 	Steel role, Vernies crip caliper, scriber. EITHER Training company workshop. OR Access to a commercia environment or premises for training purposes for of	 Process traveler card Cost reports Weekly consumption reports Details of special cutting dies Standard operating procedures for the cutting operations

the job specification using shearing press

Measure strips to verify required specifications

Mount cutting die on power press to cut strips for preforge shape (Raw shape)

Lead a discussion on the importance of cutting die and cutting press. Encourage ALL trainees to participate in the discussion.

Ensure that the discussion addresses the following points:

- Knowledge and understanding the material selection & sheet grade.
- Operational knowledge and understanding of the cutting press operation.
- What technique used during press setting.
- Understanding the capacity of the cutting press.
- Brief detail the measuring instruments.
- Tasks and duties that can be allocated to each associate

Following the discussion, present examples of daily working sheets, regular see the instruction, weekly make items reports, special requirements, standard operating procedures for the operations.

Arrange learners into small groups. Ask each group to discuss the importance of being able to independently preparation of workstation and verify all dyeing and machine parameters and present **THREE** situations that illustrate their discussion.

Take verbal feedback from each group.

Learners must be able to practice and develop their

knowledge and skills relating to prepare workstation for winch dyeing in a simulated practical setting. Ensure that learners have the opportunity to ask questions to support their understanding.

Prepare either:

- A flip chart
- A PowerPoint slide
- A handout

...showing the key topics about xxx. Go through all the key topics briefly and then allocate **one key topic** to each group.

Learners need to work in their small groups discussing the key topic that has been allocated to their group. Each group should use a sheet of flip chart paper to record **three main points** from their discussions that relate to **their key topic**.

After the discussion, begin the feedback session. Ask one group to come to the front of the class with their flipchart. Put up the flipchart where it can be easily seen by other learners. Ask the group to share the main points they have recorded for their key topic for xxx. Discuss these main points briefly with the whole group. Learners should make additional notes on the flip chart to record additional points their group had not identified.

Then ask the next group to share their flipchart showing the main points they have recorded for the next key topic. Repeat the discussion process. Continue until you have covered all the key topics.

End the group discussion activity with a summary. Photograph or scan all the flipcharts and use these to create a handout to distribute to all learners.

LU2:	This session is about the following performance criteria: Practice / realistic Learner's guide	
Apply hammer stroke	Mount both parts of forging dies on drop forged workshop Videos Handout illustrating examples	
	hammer I randout illustrating examples	s of:
	 Align forging dies as per standard procedure Dies, Drawing. Daily work sheets Regular and operations 	ite the
	Heat up the pre-forged work pieces in furnace to EITHER machine	
	achieve required temperature Training company workshop. Existing requisitions r	
	 Place preheated pieces in forging die and apply Cost reports 	(
	hammer stroke as per requirements OR • Weekly manufare reports	acturing
	Remove the forged pieces out of die safely and	
	place in storage container/trolley/bin Access to a commercial environment or premises for training	
	Inspect the size and shape of forged pieces after cooling purposes	
	down to verify required specifications	
	Mount both parts of forging dies on drop forged hammer	
	Align forging dies as per standard procedure	
	Heat up the pre-forged work pieces in furnace to	
	achieve required temperature	
	Place preheated pieces in forging die and apply hammer	
	stroke as per requirements	
	Remove the forged pieces out of die safely and place in	
	storage container/trolley/bin	

Inspect the size and shape of forged pieces after cooling down to verify required specifications

Deliver an illustrated presentation on managing requisition requirements.

Ensure that the presentation focuses on the following:

- Operational knowledge and understanding of current and future requirements of the business
- Checking current stock of material and items available in the store
- Preparing demand card for already stored items.
- Understanding the drawings.
- Checking deliveries from store meet type, quality and quantity requirements
- Describe the die types.
- Press types, die setting, Understanding the equipment's used during dis setting.
- How to monitor the type, quality and quantity of manufacturing items
- Understanding the risk levels for different products.
- Ensuring that associates meet the requirements for and other items used in the preparation of workstation.

Ask learner's to work in small groups. Each small group should consider **THREE** of the above issues and illustrate the importance of each issue with specific examples from a die setting and press operating.

Prepare either:

• A flip chart

	 A PowerPoint slide A handout showing the key topics about xxx. Go through all the key topics briefly and then allocate one key topic to each group. Learners need to work in their small groups discussing the key topic that has been allocated to their group. Each group should use a sheet of flip chart paper to record three main points from their discussions that relate to their key topic. After the discussion, begin the feedback session. Ask one group to come to the front of the class with their flipchart. Put up the flipchart where it can be easily seen by other learners. Ask the group to share the main points they have recorded for their key topic for xxx. Discuss these main points briefly with the whole group. Learners should make additional notes on the flip chart to record additional points their group had not identified. Then ask the next group to share their flipchart showing the main points they have recorded for the next key topic. Repeat the discussion process. Continue until you have covered all the key topics. End the group discussion activity with a summary. Photograph or scan all the flipcharts and use these to create a handout to distribute to all learners. 	
LU3: Trim extra material	 This session is about the following performance criteria: Mount trimming die on power press Set press parameters (Daylight, stroke etc.) as per job requirements Trim the extra material from forged pieces on power 	Learner's guide Videos Handout illustration: • Understand the cutting process • Daily work sheets • Job descriptions for

press	associates
Check quality of trimmed forged work pieces	 Organizational quality standards for workshop
Perform cold stamping if required and store in	standards for workshop
designated place	
Prepare report of completed work on prescribed format	
Mount trimming die on power press	
Set press parameters (Daylight, stroke etc.) as per job	
requirements	
Trim the extra material from forged pieces on power	
press	
Check quality of trimmed forged work pieces	
Perform cold stamping if required and store in	
designated place	
Prepare report of completed work on prescribed format	
Discuss about process of trimming extra material of metal sheets.	
Ensure the discussion focuses on the following process:	
Operational knowledge and understanding of	
trimming die.	
Describe the hammer types.	

• Detail knowledge the measuring instruments.

- How to read the drawing.
- How to set the die on press.
- Knowledge of hammer stock.

Arrange learners into small groups. Ask each group to discuss the importance of being able to independently preparation of workstation and verify all dyeing and machine parameters and present **THREE** situations that illustrate their discussion.

Take verbal feedback from each group.

Learners must be able to practice and develop their knowledge and skills relating to prepare workstation for winch dyeing in a simulated practical setting. Ensure that learners have the opportunity to ask questions to support their understanding.

Prepare either:

- A flip chart
- A PowerPoint slide
- A handout

...showing the key topics about xxx. Go through all the key topics briefly and then allocate **one key topic** to each group.

Learners need to work in their small groups discussing the key topic that has been allocated to their group. Each group should use a sheet of flip chart paper to record **three main points** from their discussions that relate to **their key topic**.

After the discussion, begin the feedback session. Ask one group to come to the front of the class with their flipchart. Put up the flipchart where it can be easily seen by other learners. Ask the group to share the main points they have recorded for their key topic for xxx. Discuss these main points briefly with the whole group. Learners should make additional notes on the flip chart to record additional points their group had not identified.

Then ask the next group to share their flipchart showing the main points they have recorded for the next key topic. Repeat the discussion process. Continue until you have covered all the key topics.

End the group discussion activity with a summary.

Photograph or scan all the flipcharts and use these to create a handout to distribute to all learners.

Module 2: 072200884 Perform Manual Machining

Learning Unit	Suggested Teaching/ Learning Activities	Delivery Context	Media
LU1: Perform turning operations	This session is about the following performance criteria: Arrange material for turning operations according to job requirement Prepare work-piece by required machining (sawing and filing etc.) and get it ready for clamping Arrange tools, measuring instruments and holding devices as per work instructions Clamp and align the workpiece and tools on lathe machine Set lathe machine parameters (Spindle speed (rpm), feed etc.) according to the machining requirements Perform machining to achieve required dimensions and surface finish Use appropriate measuring tools & instruments to ensure the quality and measurements of work piece according to	Practice / realistic workshop Cutting tools bits, drill bits, Vernier caliper, chucks etc. EITHER Training company workshop. OR Access to a commercial environment or premises for training purposes	Learner's guide Videos For better explanation of trimming process, take your learner's to specific workstation and perform the process practical on cutting press.

Learning Unit	Suggested Teaching/ Learning Activities	Delivery Context	Media
	standards		
	Prepare either:		
	A flip chartA PowerPoint slideA handout		
	showing the key topics about xxx. Go through all the key topics briefly and then allocate one key topic to each group.		
	Learners need to work in their small groups discussing the key topic that has been allocated to their group. Each group should use a sheet of flip chart paper to record three main points from their discussions that relate to their key topic .		
	After the discussion, begin the feedback session. Ask one group to come to the front of the class with their flipchart. Put up the flipchart where it can be easily seen by other learners. Ask the group to share the main points they have recorded for their key topic for xxx. Discuss these main points briefly with the whole group. Learners should make additional notes on the flip chart to record additional points their group had not identified.		
	Then ask the next group to share their flipchart showing the main points they have recorded for the next key topic. Repeat the discussion process. Continue until you have covered all the key topics. End the group discussion activity with a summary.		

Learning Unit	Suggested Teaching/	Delivery Context	Media
-	Learning Activities		
	Photograph or scan all the flipcharts and use these to		
	create a handout to distribute to all learners.		
	Arrange material for turning operations according		
	to job requirement		
	Prepare work-piece by required machining (sawing		
	and filing etc.) and get it ready for clamping		
	Arrange tools, measuring instruments and holding		
	devices as per work instructions		
	Clamp and align the work piece and tools on lathe		
	machine		
	Set lathe machine parameters (Spindle speed (rpm),		
	feed etc.) according to the machining requirements		
	Perform machining to achieve required dimensions		
	and surface finish		
	Use appropriate measuring tools & instruments to ensure the quality and measurements of work piece according to standards		
	Introduction of lathe machine process, how to operate the machine. List the brainstorm ideas.		
	If necessary, prompt learner's to consider the following:		
	 Give Brief explanation to students about 		

Learning Unit	Suggested Teaching/ Learning Activities	Delivery Context	Media
	 Problems that may arise in the specific section of the Lathe machine. Lathe machine processes, turning, facing, cutting tools types, drilling, boring, counter sinking, Chuck types, tailstock. How to set the cutting tools / bits on tool post. How to make the cutting tools. How to re sharp the drill bits. How to sharp the cutting tools. After the brainstorm, review the range of ideas and clarify any issues arising. Provide trainees with a handout of the main points arising from the brainstorm. Show the videos and deliver the lecture. Prepare either:		
	A flip chartA PowerPoint slideA handout		
	showing the key topics about xxx. Go through all the key topics briefly and then allocate one key topic to each group.		
	Learners need to work in their small groups discussing the key topic that has been allocated to their group. Each group should use a sheet of flip chart paper to record three main points from their discussions that relate to their key topic .		

Learning Unit	Suggested Teaching/ Learning Activities	Delivery Context	Media
	one group to come to the front of the class with their flipchart. Put up the flipchart where it can be easily seen by other learners. Ask the group to share the main points they have recorded for their key topic for xxx. Discuss these main points briefly with the whole group. Learners should make additional notes on the flip chart to record additional points their group had not identified. Then ask the next group to share their flipchart showing the main points they have recorded for the next key topic. Pennat the discussion process.		
	next key topic. Repeat the discussion process. Continue until you have covered all the key topics.		
	End the group discussion activity with a summary. Photograph or scan all the flipcharts and use these to create a handout to distribute to all learners.		
LU2: Perform milling	This session is about the following performance criteria:	Practice / realistic workshop	Learner's guide Videos
operations	 Arrange material for milling operations according to job requirement Prepare work-piece for required machining (sawing and filing etc.) and get it ready to clamp Arrange the cutters, measuring instruments 	Vice, Vernier caliper, cutter types, etc. EITHER Training company workshop. OR Access to a commercial	Handout illustrating: Log book Noticeboard Daily work sheets Regular and see the procedure.
	and holding devices as per work instructions • Clamp and align the workpiece and tool on	environment or premises for training purposes	

Learning Unit	Suggested Teaching/	Delivery Context	Media
	Learning Activities		
	milling machine		
	Set milling machine parameters (Spindle		
	speed(rpm), feed, depth of cut, etc.) according		
	to the machining requirements		
	 Perform milling to achieve required dimensions 		
	and surface finish		
	 Use appropriate measuring tools & instruments to ensure the quality and measurements of work piece according to standards 		
	Arrange material for milling operations according to		
	job requirement		
	Prepare work-piece for required machining (sawing		
	and filing etc.) and get it ready to clamp		
	Arrange the cutters, measuring instruments and		
	holding devices as per work instructions		
	Clamp and align the work piece and tool on milling		
	machine		
	Set milling machine parameters (Spindle speed(rpm),		

Learning Activities feed, depth of cut etc.) according to the machining requirements Perform milling to achieve required dimensions and surface finish Use appropriate measuring tools & instruments to ensure the quality and measurements of work piece according to standards Deliver an illustrated presentation on ways to ensure the milling operation, open and finalize the shift effectively. Ensure that the presentation addresses the following points: • Ensuring that all associates are fully prepared at the start of the milling process • Types of protective equipment and organizational requirements • How to set the job on milling machine. • How to set the job on milling machine.	Learning Unit	Suggested Teaching/	Delivery Context	Media	
requirements Perform milling to achieve required dimensions and surface finish Use appropriate measuring tools & instruments to ensure the quality and measurements of work piece according to standards Deliver an illustrated presentation on ways to ensure the milling operation, open and finalize the shift effectively. Ensure that the presentation addresses the following points: • Ensuring that all associates are fully prepared at the start of the milling process • Types of protective equipment and organizational requirements • How to set the Cutter on milling machine. • How to set the job on milling machine.			Denvery Context	Modia	
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the milling operation, open and finalize the shift effectively. Ensure that the presentation addresses the following points: • Ensuring that all associates are fully prepared at the start of the milling process • Types of protective equipment and organizational requirements • How to set the Cutter on milling machine. • How to set the job on milling machine.		ensure the quality and measurements of work piece			
 Ensuring that all associates are fully prepared at the start of the milling process Types of protective equipment and organizational requirements How to set the Cutter on milling machine. How to set the job on milling machine. 		the milling operation, open and finalize the shift			
 Ensuring that all associates are fully prepared at the start of the milling process Types of protective equipment and organizational requirements How to set the Cutter on milling machine. How to set the job on milling machine. 		·			
How to set the job on milling machine.		 Ensuring that all associates are fully prepared at the start of the milling process Types of protective equipment and organizational requirements 			
Describe Vice types, cutter types.		How to set the job on milling machine.Milling machines types.			

Learning Unit	Suggested Teaching/	Delivery Context	Media
	Learning Activities		
	 Order Cleaning and sanitizing routines and materials Ensuring that all associates finalize the shift correctly and efficiently How to sharp the milling cutters How to set the machine How is Machine maintained. Arrange the learner's in pairs. Ask each pair to devise 5 questions with correct answers about ways to ensure the workshop and working effectively. Hold a quiz for the group using the questions devised by		
	each pair.		
	Prepare either:		
	A flip chartA PowerPoint slideA handout		
	showing the key topics about xxx. Go through all the key topics briefly and then allocate one key topic to each group.		
	Learners need to work in their small groups discussing the key topic that has been allocated to their group. Each group should use a sheet of flip chart paper to record three main points from their discussions that relate to their key topic .		
	After the discussion, begin the feedback session. Ask one group to come to the front of the class with their flipchart. Put up the flipchart where it can be easily seen by other learners. Ask the group to share the main points they have recorded for their key topic for		

Learning Unit	Suggested Teaching/	Delivery Context	Media
	Learning Activities		
	xxx. Discuss these main points briefly with the whole group. Learners should make additional notes on the flip chart to record additional points their group had not identified.		
	Then ask the next group to share their flipchart showing the main points they have recorded for the next key topic. Repeat the discussion process. Continue until you have covered all the key topics.		
	End the group discussion activity with a summary. Photograph or scan all the flipcharts and use these to create a handout to distribute to all learners.		

Module 3: 072200885	Develop Sheet Metal Surgical Instruments		
Learning Unit	Suggested Teaching/ Learning Activities	Delivery Context	Media
LU1: Perform blanking	This session is about the following performance criteria: • Arrange material and tools required for blanking operation as per work instructions • Set parameters to perform shearing on shearing press as per required strip sizes • Mount blanking die on power press • Adjust machine daylight and stroke according to sheet thickness • Perform blanking on sheets • Offload &store sheet scrap and blanks safely at designated places Arrange material and tools required for blanking operation as per work instructions Set parameters to perform shearing on shearing press as per required strip sizes Mount blanking die on power press Adjust machine daylight and stroke according to sheet thickness	Practice / realistic workshop EITHER Training company workshop. OR Access to a commercial environment or premises for training purposes	Learner's guide Videos Action plan template Handout illustrating:

Module 3: 072200885 Develop Sheet Metal Surgical Instruments				
Learning Unit	Suggested Teaching/ Learning Activities	Delivery Context	Media	
	Perform blanking on sheets			
	Offload and store sheet scrap and blanks safely at designated places			
	Deliver the presentation and importance of banking in manufacturing of surgical instruments. Also explain the working of banking die briefly.			
	Ensure that the presentation addresses the following points:			
	 Different ways of communicating effectively with members of a die section 			
	 Planning the achievement of die press. Selecting and successfully applying different methods for motivating, supporting and encouraging associates and recognizing their environment. 			
	 Types of die and departmental difficulties and challenges that may arise 			
	 The members, purpose, objectives and plans of the workshop. 			
	 The personal roles and responsibilities of members of the team. Instructions of performance for the work shop 			
	Following the presentation, arrange a question and answer session.			
	During the main practical sessions, each trainee should have the opportunity to lead the workshop (the other trainees) in the preparation workstation. Arrange			

Learning Unit	Suggested Teaching/ Learning Activities	Delivery Context	Media
	trainees in pairs. Each pair should discuss their responsibilities as a 'pressman' team leader and create an action plan for them to develop and improve their leadership skills. Prepare either:		
	A flip chartA PowerPoint slideA handout		
	showing the key topics about xxx. Go through all the key topics briefly and then allocate one key topic to each group.		
	Learners need to work in their small groups discussing the key topic that has been allocated to their group. Each group should use a sheet of flip chart paper to record three main points from their discussions that relate to their key topic .		
	After the discussion, begin the feedback session. Ask one group to come to the front of the class with their flipchart. Put up the flipchart where it can be easily seen by other learners. Ask the group to share the main points they have recorded for their key topic for xxx. Discuss these main points briefly with the whole group. Learners should make additional notes on the flip chart to record additional points their group had not identified.		
	Then ask the next group to share their flipchart showing the main points they have recorded for the next key topic. Repeat the discussion process. Continue until you have covered all the key topics.		

Module 3: 07220088	5 Develop Sheet Metal Surgical Instruments		
Learning Unit	Suggested Teaching/ Learning Activities	Delivery Context	Media
	End the group discussion activity with a summary. Photograph or scan all the flipcharts and use these to create a handout to distribute to all learners.		
LU2: Perform punching	This session is about the following performance criteria: Arrange material and tools required for punching operation as per work instructions Mount and set punching die on press as per work specifications and procedures Adjust machine daylight and stroke according to sheet thickness Perform punching on blanks Offload and store workpieces safely at designated place Invite an experienced to deliver a presentation on ways in which a trainer should support the workshop. Ensure the presentation addresses the following points: Methods and formats for communication with the supervisor. How to Prepare the workplace Measuring instruments, (steel role, Vernier caliper) Define the punching dies. How to use the hand press	Hand press, steel role, Punching dies, Vernier calipers EITHER Training company workshop. OR Access to a commercial environment or	Learner's guide Videos Handout illustrating: Record of allocated duties and tasks Daily working sheets Regular and Operating instruction Procedures for the surgical instruments

Learning Unit	Suggested Teaching/ Learning Activities	Delivery Context	Media
	 Describe the hand press types, attachment How to use a PTC (Process traveler card) Supporting on the press in undertaking training and inspections 		
	After the presentation, invite trainees to pose questions to the invited press and die section that will clarify their understanding.		
	Prepare either:		
	A flip chartA PowerPoint slideA handout		
	showing the key topics about xxx. Go through all the key topics briefly and then allocate one key topic to each group.		
	Learners need to work in their small groups discussing the key topic that has been allocated to their group. Each group should use a sheet of flip chart paper to record three main points from their discussions that relate to their key topic .		
	After the discussion, begin the feedback session. Ask one group to come to the front of the class with their flipchart. Put up the flipchart where it can be easily seen by other learners. Ask the group to share the		
	main points they have recorded for their key topic for xxx. Discuss these main points briefly with the whole group. Learners should make additional notes on the flip chart to record additional points their group had not identified.		

Learning Unit	Suggested Teaching/ Learning Activities	Delivery Context	Media
	Then ask the next group to share their flipchart showing the main points they have recorded for the next key topic. Repeat the discussion process. Continue until you have covered all the key topics. End the group discussion activity with a summary. Photograph or scan all the flipcharts and use these to create a handout to distribute to all learners.		
LU3: Perform bending	 This session is about the following performance criteria: Arrange material and tools required for bending operation as per work instructions Adjust and set bending die on press as per work specifications and procedures. Adjust power / hydraulic press daylight and stroke according to sheet thickness Start the required operations as per drawing and job specifications Offload and store work pieces safely at designated place Lead a discussion on how a perform bending process take places. Ensure the discussion captures the following points: How to set the bending die on press Describe hydraulic press types, parts 	Practice / realistic workshop Bending dies, Hydraulic press, Vernier instruments, Steel role. EITHER Training company workshop. OR Access to a commercial environment or premises for training purposes	Learner's guide Videos Handout illustrating: Record of allocated duties and tasks Daily work sheets Fire equipment First aid equipment Equipment for safety Standard operating procedures for the workshop

Learning Unit	Suggested Teaching/	Delivery Context	Media
	Learning Activities		
	 Discuss the safety precaution Types of bending dies Discuss the types of press How to perform a team work 		
	Following the discussion, arrange trainees into small groups. Each group should produce a leaflet to encourage and support press work associates in working efficiently and effectively in a workshop.		
	Prepare either:		
	A flip chartA PowerPoint slideA handout		
	showing the key topics about xxx. Go through all the key topics briefly and then allocate one key topic to each group.		
	Learners need to work in their small groups discussing the key topic that has been allocated to their group. Each group should use a sheet of flip chart paper to record three main points from their discussions that relate to their key topic .		
	After the discussion, begin the feedback session. Ask one group to come to the front of the class with their flipchart. Put up the flipchart where it can be easily seen by other learners. Ask the group to share the		
	main points they have recorded for their key topic for xxx. Discuss these main points briefly with the whole group. Learners should make additional notes on the flip chart to record additional points their group had		

Learning Unit	Suggested Teaching/ Learning Activities	Delivery Context	Media
	not identified. Then ask the next group to share their flipchart showing the main points they have recorded for the next key topic. Repeat the discussion process. Continue until you have covered all the key topics. End the group discussion activity with a summary. Photograph or scan all the flipcharts and use these to create a handout to distribute to all learners.		
LU4: Apply deep draw process	 This session is about the following performance criteria: Arrange material and tools required for deep draw operation as per work instructions Mount and set deep draw dies on hydraulic press as per work specifications and procedures. Punch marks using manual punches on the product wherever applicable Operate deep draw process on hydraulic press Offload and store work pieces safely at designated place Lead a discussion on how to perform bending process. Ensure the discussion captures the following points: How to set the deep draw die on Hydraulic 	Practice / realistic workshop EITHER Training company workshop. OR Access to a commercial environment or premises for training purposes	Learner's guide Videos Handout illustrating: Record of allocated dutie and tasks Daily work sheets Fire equipment First aid equipment Equipment for safety Standard operatin procedures for th workshop

	Delivery Context	Media
Learning Activities		
 press How to perform deep draw process Discuss the safety precaution Types of deep draw process How to perform a team work 		
Following the discussion, arrange trainees into small groups. Each group should produce a leaflet to encourage and support press work associates in working efficiently and effectively in a workshop. Prepare either:		
A flip chartA PowerPoint slideA handout		
showing the key topics about xxx. Go through all the key topics briefly and then allocate one key topic to each group.		
Learners need to work in their small groups discussing the key topic that has been allocated to their group. Each group should use a sheet of flip chart paper to record three main points from their discussions that relate to their key topic .		
After the discussion, begin the feedback session. Ask one group to come to the front of the class with their flipchart. Put up the flipchart where it can be easily seen by other learners. Ask the group to share the main points they have recorded for their key topic for xxx. Discuss these main points briefly with the whole		

Learning Unit	Suggested Teaching/	Delivery Context	Media	
	Learning Activities			
	not identified.			
	Then ask the next group to share their flipchart showing the main points they have recorded for the next key topic. Repeat the discussion process. Continue until you have covered all the key topics.			
	End the group discussion activity with a summary. Photograph or scan all the flipcharts and use these to create a handout to distribute to all learners.			
LU5:	This session is about the following performance	Practice / realistic	Learner's guide	
Perform spinning	 criteria: Arrange material and tools required for spinning operation as per work instructions EITHER	workshop	Videos	
		EITHER	Handout illustrating: • Tagging and logging	
	Clamp the workpiece and tool on spinning	OR	workshop.	materials
	lathe machine as per process requirement			
	Apply force gradually to the spinning object to			
	achieve required shape and size	environment or		
 Use appropriate tools and gauges to er 	 Use appropriate tools and gauges to ensure 	premises for training purposes		
	the quality of the product	1 . 1		
	Offload and store work pieces safely at			
	designated place			
	 Prepare report of completed work 			
	Invite the workshop supervisor/ production manager to deliver a presentation on the importance of press section. Ensure that the presentation addresses the			

Learning Unit	Suggested Teaching/ Learning Activities	Delivery Context	Media
	following points: • Preparing the workstation including tagging and logging die, following organizational procedures, and completing all required documentation • Ensuring prevent die safety. • Explain your learner's, how to place the die in organized manner. • Describe the spinning dies After the presentation, invite trainees to pose		
	questions to the invited supervisor / production manager that will clarify their understanding. Prepare either:		
	A flip chartA PowerPoint slideA handout		
	showing the key topics about xxx. Go through all the key topics briefly and then allocate one key topic to each group. Learners need to work in their small groups discussing		
	the key topic that has been allocated to their group. Each group should use a sheet of flip chart paper to record three main points from their discussions that relate to their key topic .		
	After the discussion, begin the feedback session. Ask one group to come to the front of the class with their		

Learning Unit	Suggested Teaching/	Delivery Context	Media
	Learning Activities		
	flipchart. Put up the flipchart where it can be easily seen by other learners. Ask the group to share the main points they have recorded for their key topic for xxx. Discuss these main points briefly with the whole group. Learners should make additional notes on the flip chart to record additional points their group had not identified.		
	Then ask the next group to share their flipchart showing the main points they have recorded for the next key topic. Repeat the discussion process. Continue until you have covered all the key topics. End the group discussion activity with a summary. Photograph or scan all the flipcharts and use these to create a handout to distribute to all learners.		

Module 5: 072200886 A	pply Heat Treatment		
Learning Unit	Suggested Teaching/ Learning Activities	Delivery Context	Media
LU1: Prepare workstation fo heat treatment	 This session is about the following performance criteria: Identify heat treatment processes required for the instrument using work instructions specification sheets Arrange material, tools and gauges for the identified heat treatment processes Check quality of workpieces before head treatment Trainees need to practice their skills in heat treatment process and equipment to prepare the workstation realistic environment. including demonstrations of equipment, preparation and heat treatment methods where appropriate: Heat treatment machine and preparation for workstation. Pre-preparation methods for complex head treatment process Finishing and process complex products How to attain the temperature Ask the learner's group to work in pairs to discuss the key points of using equipment and multi-stage methods independently to drilling. Following the pairs discussion link two pairs together and ask each pair to share their findings. 	EITHER Training company workshop. OR Access to a commercial environment or premises for training purposes	Learner's guide Videos Support material for equipmentused to prepare, complex process. Support material as required including recipes, promotional materials Complaints Log Lighter Pen Uniform (appropriate to the organization)

Prepare either: A flip chart A PowerPoint slide A handout ..showing the key topics about xxx. Go through all the key topics briefly and then allocate one key topic to each group. Learners need to work in their small groups discussing the key topic that has been allocated to their group. Each group should use a sheet of flip chart paper to record three main points from their discussions that relate to their key topic. After the discussion, begin the feedback session. Ask one group to come to the front of the class with their flipchart. Put up the flipchart where it can be easily seen by other learners. Ask the group to share the main points they have recorded for their key topic for xxx. Discuss these main points briefly with the whole group. Learners should make additional notes on the flip chart to record additional points their group had not identified. Then ask the next group to share their flipchart showing the main points they have recorded for the next key topic. Repeat the discussion process. Continue until you have covered all the key topics. End the group discussion activity with a summary. Photograph or scan all the flipcharts and use these to create a handout to distribute to all learners. LU2: This session is about the following performance criteria: Practice realistic Learner's guide • Set furnace parameters (temperature, time) as workshop Perform annealing Videos Allocated annealing process per material requirements **EITHER** Own notes on preparing complex Place workpieces inside the annealing furnace to Training companyproducts workshop. Support material required as

achieve set temperature furnace, • Switch off the furnace and let workpieces cool PTC (Process traveler card) Access to a commercial Complaints Log down to room temperature inside the furnace (12 environment or Lighter premises for training Pen to 15 hours) purposes • Remove workpieces from furnace, test Uniform (appropriate the hardness of workpieces using Rockwell organization) Tester as per hardness Hardness requirements and prepare test report Trainees need to practice their skills in using equipment and multi-stage methods independently to prepare complex products for surgical instruments, in a real or realistic environment. How to prepare the furnace How to attain the temperature How to check annealing temperature • How to perform the annealing process Ask the learner's group to work in pairs to discuss the key points of using furnace and multi-stage methods independently to annealing. Following the pairs discussion, link two pairs together and ask each pair to share their findings. Prepare either: A flip chart A PowerPoint slide A handout

LU3: Apply heat treatment conventional method This session is about the following performance criteria: • Set furnace parameters (temperature, time) as per material requirements • Maintain flame quality by adjusting Air: Fuel ratio to avoid carbon deposits on instruments		
Apply heat treatment by conventional method • Set furnace parameters (temperature, time) as per material requirements • Maintain flame quality by adjusting Air: Fuel ratio to avoid carbon deposits on instruments workshows to avoid carbon deposits on instruments	ctice / realistic	Learner's guide
 Hold workpieces with wires and place in the furnace for specified time Remove work pieces safely from furnace and Access 	kshop HER ning company kshop.	Videos Allocated conventional process Own notes on preparing complex products Support material as required, including recipes, promotional materials Complaints Log

	quench in quenching medium (air, water & oil) fo			Pen			
	specified time	premises purposes	for	Uniform	(appropriate	to	the
	Remove oil from quenched workpieces using			organizatio	11)		
	appropriate method (draining by hanging and	t					
	cleaning with cotton etc.)						
	 Perform acid pickling to remove the scales from 	ו					
	surface of work pieces						
	 Test hardness of workpieces using Rockwel Hardness Tester as per hardness requirements and prepare test report 						
a	Trainees need to practice their skills in using equipmen and multi-stage methods independently to finish complex products, in a real or realistic environment.						
k ir p	 Heat treatment machine and preparation fo workstation. Pre-preparation methods for complex heat treatment process How to perform the heat treatment conventional method How to check the temperature How to check the Hardness of instruments How to prepare the work place Finishing and process complex products Ask the learner's group to work in pairs to discuss the key points of using furnace and multi-stage methods independently to vacuum heat treatment. Following the pairs discussion, link two pairs together and ask each pair to share their findings. 	t I					
F	Prepare either:						
	A flip chart						

	 A PowerPoint slide A handout showing the key topics about xxx. Go through all the key topics briefly and then allocate one key topic to 	
	each group.	
	Learners need to work in their small groups discussing the key topic that has been allocated to their group. Each group should use a sheet of flip chart paper to record three main points from their discussions that relate to their key topic.	
	After the discussion, begin the feedback session. Ask one group to come to the front of the class with their flipchart. Put up the flipchart where it can be easily seen by other learners. Ask the group to share the main points they have recorded for their key topic for xxx. Discuss these main points briefly with the whole group. Learners should make additional notes on the flip chart to record additional points their group had not identified.	
	Then ask the next group to share their flipchart showing the main points they have recorded for the next key topic. Repeat the discussion process. Continue until you have covered all the key topics.	
	End the group discussion activity with a summary. Photograph or scan all the flipcharts and use these to create a handout to distribute to all learners.	
LU4:	This session is about the following performance criteria: Practice	
Apply Vacuum heat treatment	 Prepare vacuum furnace (temperature, time) as workshop 	
i odinon	per material requirements	Allocated conventional process
	Perform vacuum heat treatment (vacuum, Training	• • •
	heating & cooling) on work pieces as per OR requirement	
	Access to	to a commercial

- Remove work pieces safely from the furnace environment or after completing the processes purposes
- Test hardness of workpieces using Rockwell Hardness Tester (scale C) as per hardness requirements and prepare test report

Trainees need to practice their skills in independently presenting situation, in a real or realistic environment.

After the practical sessions are complete, lead a feedback session. Ask learner's to complete a self-assessment form on their ability to prepare, vacuum heat treatment process. Ask questions to confirm their understanding. Provide opportunities for trainees to ask their own questions.

- Heat treatment machine and preparation for workstation.
- Prepare the vacuum furnace
- How to perform the vacuum heat treatment method
- How to check the temperature
- How to check the Hardness of instruments
- Finishing and process complex products

Ask the learner's group to work in pairs to discuss the key points of using furnace and multi-stage methods independently to vacuum heat treatment. Following the pairs discussion, link two pairs together and ask each pair to share their findings.

Prepare either:

- A flip chart
- A PowerPoint slide
- A handout

...showing the key topics about xxx. Go through all the key topics briefly and then allocate one key topic to

	Learners need to work in their small groups discussing the key topic that has been allocated to their group. Each group should use a sheet of flip chart paper to record three main points from their discussions that relate to their key topic. After the discussion, begin the feedback session. Ask one group to come to the front of the class with their flipchart. Put up the flipchart where it can be easily seen by other learners. Ask the group to share the main points they have recorded for their key topic for xxx. Discuss these main points briefly with the whole group. Learners should make additional notes on the flip chart to record additional points their group had not identified. Then ask the next group to share their flipchart showing the main points they have recorded for the next key topic. Repeat the discussion process. Continue until you have covered all the key topics. End the group discussion activity with a summary. Photograph or scan all the flipcharts and use these to create a handout to distribute to all learners.		
LU5: Apply Conveyor Belt Heat Treatment	 Prepare vacuum furnace (temperature, time, speed) as per material requirements Place the workpieces on conveyor belt of the furnace and start the process Remove workpieces from furnace, test hardness of workpieces using Rockwell Hardness Tester as per hardness 	workshop EITHER Training company workshop. OR Access to a commercial environment or premises for training purposes	Learner's guide Videos Allocated conveyor belt process Work procedures, checklists, work schedules, maintenance schedules; records Personal productivity Equipment (PPE), (appropriate to the work), for example aprons, gloves, mask, footwear

realistic environment.

After the practical sessions are complete, lead a feedback session. Ask learner's to complete a self-assessment form on their ability to prepare, conveyor belt heat treatment. Ask questions to confirm their understanding. Provide opportunities for trainees to ask their own questions.

- Heat treatment machine and preparation for workstation.
- Prepare the conveyer belt heat treatment furnace
- How to perform the conveyor belt heat treatment method
- How to check the temperature
- How to check the Hardness of instruments
- Finishing and process complex products

Ask the learner's group to work in pairs to discuss the key points of using furnace and multi-stage methods independently to conveyor belt heat treatment. Following the pairs discussion, link two pairs together and ask each pair to share their findings.

Prepare either:

- A flip chart
- A PowerPoint slide
- A handout

...showing the key topics about xxx. Go through all the key topics briefly and then allocate **one key topic** to each group.

Learners need to work in their small groups discussing the key topic that has been allocated to their group. Each group should use a sheet of flip chart paper to record **three main points** from their discussions that relate to **their key topic**.

After the discussion, begin the feedback session. Ask

one group to come to the front of the class with their flipchart. Put up the flipchart where it can be easily seen by other learners. Ask the group to share the main points they have recorded for their key topic for xxx.

Discuss these main points briefly with the whole group.

Learners should make additional notes on the flip chart to record additional points their group had not identified.

Then ask the next group to share their flipchart showing the main points they have recorded for the next key topic. Repeat the discussion process. Continue until you have covered all the key topics.

End the group discussion activity with a summary. Photograph or scan all the flipcharts and use these to create a handout to distribute to all learners.

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